

Re: Randall County Court at Law No. 2

FINANCIAL INFORMATION STATEMENT FORM (AND RELATED INFORMATION OR DOCUMENTS)

1. Please notice the following in connection with such *Financial Information Statement* form and related forms:
 - a. Such form must be completed in advance of a hearing in all matters involving temporary child or spousal support, property division, property allocation, or property decisions in general (both temporary and final); or matters involving attorney's fees.
 - b. Pertaining to self-employment income, it will be necessary to attach a separate page reasonably consistent with Schedule C of the IRS 1040 Form (or Schedule F if a farm).
 - c. A different but related form must be used pertaining to **Modification** Actions. (See State Bar Family Law Form book)
2. This Financial Information Statement form is consistent with and sometimes in addition to the **Operating Guidelines** of this Court (see separate handout).
3. Additionally, Randall County Court at Law No. 2 requires in all such cases described hereinabove the following:

In addition to the last two years personal federal income tax returns, all federal income tax returns wherein a party has a controlling interest pertaining to the following:

 - a. Corporate income tax returns pertaining to a business of the party.
 - a. Partnership income tax returns pertaining to a business of the party.
 - b. Other Business Entities income tax returns pertaining to a business of the party.
4. Also, pertaining to all cases described hereinabove, the parties will be required to produce the following:
 - a. Copies of all financial statements prepared or submitted within the last three years. (This pertains to any business entities in which the parties have a controlling interest.)
 - b. Profit and loss statements, balance sheets, or other similar documents pertaining to such businesses generated within the last one year.
5. **Separate copies of these forms shall be provided to the other parties in advance of trial; and also to the judge.**

Financial Information Statement

This statement is submitted by **[name]**, [Husband/Wife].

1. Date of marriage:
2. Date of separation:
3. Age[s] of child[ren] of this marriage:
4. Husband's occupation:
5. Husband's gross earnings from primary employment per month \$ _____

Withholding/FICA	\$ _____	
Insurance		\$ _____
Retirement	\$ _____	
Other	\$ _____	
Total deductions	\$ _____	

Husband's net income from primary employment per month \$ _____
Husband's average income from other sources per month \$ _____
Husband's net income per month \$ _____
(Please attach applicable 1040's, W-2's, or most recent pay stub.)
6. Wife's Occupation:
7. Wife's gross earnings from primary employment per month \$ _____

Withholding/FICA	\$ _____	
Insurance	\$ _____	
Retirement	\$ _____	
Other	\$ _____	
Total deductions	\$ _____	

Wife's net income from primary employment per month \$ _____
Wife's average income from other sources per month \$ _____
Wife's net income per month \$ _____
(Please attach applicable 1040's, W-2's, or most recent pay stub.)

8. Necessary monthly living expenses:
- House payment or rent
(include second mortgage, insurance,
taxes, condominium assessments) \$ _____
 - Utilities including telephone \$ _____
 - Food including school lunches \$ _____
 - Child care \$ _____
 - Car payments and auto insurance \$ _____
 - Gasoline, oil, parking, bus fares, tolls, repairs \$ _____
 - Attorney's fees \$ _____
 - Health and life insurance premiums
(exclude company-paid insurance) \$ _____
 - Uninsured medical and drug expenses \$ _____
 - Uninsured dental and orthodontic expenses \$ _____
 - Uninsured mental health care expenses \$ _____
 - Clothing and laundry \$ _____
 - Personal (entertainment, adult education, etc.) \$ _____
 - Minimum monthly debt service (see item 9. below) \$ _____
 - Total \$ _____

9. Debts (exclude house mortgage and car payments):

Creditor	Balance of Debt	Minimum Monthly Payment
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

10. Funds and assets readily convertible into cash in control of Husband:
- Accounts in financial institutions (banks, savings and loans, credit unions, certificates of deposit) \$ _____
- Stocks and bonds \$ _____
11. Funds and assets readily convertible into cash in control of Wife:
- Accounts in financial institutions (banks, savings and loans, credit unions, certificates of deposit) \$ _____
- Stocks and bonds \$ _____
12. Child[ren] presently residing with:
13. Number of child[ren] not before the Court entitled to support from [Husband/Wife]:
14. Amount I want to receive as:
- Temporary child support \$ _____
- Temporary alimony \$ _____
- Total \$ _____
15. Amount I want to pay as:
- Temporary child support \$ _____
- Temporary alimony \$ _____
- Total \$ _____

SIGNED on _____.

[Husband/Wife]